

DISTRICT OF COLUMBIA DEPARTMENT OF INSURANCE, SECURITIES AND BANKING

IN THE MATTER OF:

Voyager Digital Ltd. Voyager Digital Holdings, Inc., and Voyager Digital, LLC ADMINISTRATIVE ORDER ORDER NO: SB-CD-02-22

Respondents.

CONSENT ORDER EXTENDING ANSWER DEADLINE

WHEREAS on July 5, 2022, respondents Voyager Digital Ltd., Voyager Digital Holdings Inc. and Voyager Digital, LLC ("the Respondents") filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code and the cases are jointly administered under Case No. 22-10943 before the Honorable Michael E. Wiles in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Case");

WHEREAS on July 19, 2022, The D.C. Department of Insurance, Securities and Banking (the "Department") issued a Summary Cease and Desist Order and Notice of Opportunity of Hearing against Respondents (the "C&D Order") and served the C&D Order on Respondents on the same day;

WHEREAS, pursuant to D.C. Mun. Regs. tit. 26-B, § 304.7, Respondents and the Department jointly agree to extend the time for Respondents to file an answer and request a hearing in response to the C&D Order until thirty (30) days past the occurrence of the effective date of any joint Chapter 11 plan of reorganization of Respondents according to its terms in the Bankruptcy Case;

NOW, THEREFORE, IT IS HEREBY ORDERED THAT the deadline for Respondents to file an answer and request a hearing in response to the Department's Notice is hereby stayed until the occurrence of the effective date of any joint Chapter 11 plan of reorganization of Respondents according to its terms in the Bankruptcy case. Respondents will have thirty (30) days from that effective date to file an Answer to the Notice.

RESPONDENTS VOYAGER DIGITAL LTD, VOYAGER DIGITAL HOLDINGS, INC. AND VOYAGER DIGITAL, LLC

AGREED AND CONSENTED TO:

Nicolas Morgan

By: Nicolas Morgan (Dec 16, 2022 14:57 PST)

Counsel for Respondents

Nicolas Morgan

Paul Hastings LLP
515 South Flower Street
Twenty-Fifth Floor
Los Angeles, CA 90071

DEPARTMENT OF INSURANCE, SECURITIES AND BANKING

AGREED AND CONSENTED TO:

Stephen Bouchard

By: Stephen Bouchard (Dec 16, 2022 16:26 EST)

Stephen Bouchard, Associate Commissioner for Securities District of Columbia Department of Insurance, Securities and Banking

APPROVED AND SO ORDERED

In witness whereof, I have hereunto set my hand and affixed the official seal of the Department of Insurance, Securities and Banking in the District of Columbia

Karima M. Woods Digitally signed by Karima M. Woods Date: 2022.12.19 12:41:28 -05'00'	SEAL
Karima M. Woods	
Commissioner	

Dated: 12/19/2022

Voyager CD Notice Extension Order Draft 12.9.2022.v2

Final Audit Report 2022-12-16

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By: David O'Brien (david.obrien@dc.gov)

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