



DISTRICT OF COLUMBIA
DEPARTMENT OF INSURANCE, SECURITIES AND BANKING
 LOCKBOX 92180, WASHINGTON, D.C. 20090-2180

Company Name: _____ NAIC Code: _____ Tax Year: _____

DISTRICT OF COLUMBIA LIFE AND HEALTH INSURANCE GUARANTY FUND ASSESSMENT PREMIUM TAX CREDIT CLASS B ASSESSMENT RECOVERY

| Year Assessed | Life Assessed | Life Refund | A&H Assessed | A&H Refund | Total Amount Assessed | Total Amount Refunded | Year Taken | Tax Credit Schedule | Amortized Tax Credit Schedule | | | | | | | | | | | |
|---------------|---------------|-------------|--------------|------------|-----------------------|-----------------------|------------|---------------------|--------------------------------------|--|--|--|--|--|--|--|--|--|--|--|
| 2002 | | | | | | | | | | | | | | | | | | | | |
| 2003 | | | | | | | 2003 | | | | | | | | | | | | | |
| 2004 | | | | | | | 2004 | | | | | | | | | | | | | |
| 2005 | | | | | | | 2005 | | | | | | | | | | | | | |
| 2006 | | | | | | | 2006 | | | | | | | | | | | | | |
| 2007 | | | | | | | 2007 | | | | | | | | | | | | | |
| 2008 | | | | | | | 2008 | | | | | | | | | | | | | |
| 2009 | | | | | | | 2009 | | | | | | | | | | | | | |
| 2010 | | | | | | | 2010 | | | | | | | | | | | | | |
| 2011 | | | | | | | 2011 | | | | | | | | | | | | | |
| 2012 | | | | | | | 2012 | | | | | | | | | | | | | |
| | | | | | | | 2013 | | | | | | | | | | | | | |
| | | | | | | | 2014 | | | | | | | | | | | | | |
| | | | | | | | 2015 | | | | | | | | | | | | | |
| | | | | | | | 2016 | | | | | | | | | | | | | |
| | | | | | | | 2017 | | | | | | | | | | | | | |
| | | | | | | | 2018 | | | | | | | | | | | | | |
| | | | | | | | 2019 | | | | | | | | | | | | | |
| | | | | | | | 2020 | | | | | | | | | | | | | |
| | | | | | | | 2021 | | | | | | | | | | | | | |
| | | | | | | | 2022 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |

Note: Proof of payment for assessments must be attached. This form applies to **Class B Assessments** imposed by the D.C. Life and Health Insurance Guaranty Association, pursuant to D.C. Law 9-129, D.C. Code § 31-5410. The form must be completed and filed with the **Insurance Tax Return** by all companies taking Life and Health Guaranty Fund tax credits on the Insurance Tax Return. These include Life and Health companies, and Property and Casualty companies that write Life and Health business. **(A COMPUTER WORKSHEET MAY BE SUBMITTED IN PLACE OF THIS FORM.)**

Note: The District of Columbia allows companies to assume Life and Health Guaranty Fund tax credits through mergers or acquisitions. Any credits assumed should be added to your company's tax credits for the corresponding year of the original assessment. In addition, companies whose total Class B assessment is between \$0.10 and \$9.99 for any single year should take one single credit the following year.