



**DISTRICT OF COLUMBIA  
DEPARTMENT OF INSURANCE, SECURITIES AND BANKING  
2012 INSURANCE TAX RETURN**

**Select Company Type**  Amended **Due or Postmarked on or before March 1, 2013**

Name of Company:		NAIC Code:	
Mailing Address:	City:	State:	ZIP Code:
Contact Person:	Phone Number:	Email Address:	

**PART I – Premium Tax**

Provide an explanation of any amounts that do not agree with Schedule T in the Comments.

	Accident & Health Insurance
1. Premiums (agree with Schedule T)	
2. Less qualified premiums (D.C. Codes §§47-2608,31-205, include explanation in Comments)	
3. Net Written Premiums	
4. Deductions:	
a. FEHBP	
b. Medicare	
c. Medicare Part D	
d. Premiums returned on policies not taken	
e. Dividends (paid in cash or used in payment of renewal premiums)	
f. Other:	
g. Total Deductions	
5. Net Taxable Premiums	
6. Finance, Service and Other Charges not included above	
7. Total Taxable Amount	
8. Premium Tax	
9. Retaliatory Tax (From Part II)	
10. Total Tax Liability	
11. Credits & Payments	
a. Applied Credits from Prior Return	
b. June 1, 2012 Installment Paid	
c. June 1, 2012 Installment CAPCO Credit Taken	
d. CAPCO Credits Taken With This Return (attach CAPCO credit form)	
e. Guaranty Fund Tax Credits and Refunds (Class B Assessments Only – attach Assessment Invoice or Certificate of Contribution along with Guaranty Fund Assessment Form)	
f. If amended, amount paid with original return	
g. Other Prior Payment:	
h. Total Credits and Payments	
12. Net Taxes Due	
13. Penalty (After March 1, 8% per month until paid, DC Code §47-2609)	
14. Total Amount Paid with this Return	
15. OVERPAYMENT	
16. Amount of Overpayment to be refunded	
17. Amount of Overpayment to be applied to June 1 installment	



Company Name:	NAIC Code:
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**Reminders:**

1. Attach Guaranty Forms
2. Premium tax checks should be made payable to **DC Treasurer**
3. Premium tax returns and payments should be made by using **OPTins** or mailed to the following address:

**DC TREASURER  
INSURANCE BUREAU  
LOCKBOX 92180  
WASHINGTON, D.C. 20090-2180**