



DISTRICT OF COLUMBIA  
 DEPARTMENT OF INSURANCE, SECURITIES AND BANKING  
 Banking Bureau • Office of the Student Loan Ombudsman

# STUDENT LOAN SERVICERS COMPANY ANNUAL REPORT FOR ACTIVITY DURING CALENDAR YEAR 20\_\_

**INSTRUCTIONS:** Pursuant to 26-C DCMR § 3014, each student loan servicer licensee shall file an annual report for the preceding year with the Commissioner of the Department of Insurance, Securities and Banking (“Department”) no later than January 30th. The information required to be submitted in the annual report is limited to the licensee’s non-federally owned loans. This report **must** be completed and submitted even if there is ZERO activity during the preceding year. Questions about this report may be directed to DISB Banking Bureau staff by phone at 202.727.8000 or via email to [disb.slannualreports@dc.gov](mailto:disb.slannualreports@dc.gov).

**IMPORTANT:** Please note all activity for the **Company and any Branch location** covering student loan servicing transactions during the preceding calendar year should be combined and reported in the Company Annual Report - *a separate report for each branch location is no longer required.* Please include in this report only student loans serviced on behalf of District of Columbia residents. **Please enter the licensee’s name and COMPANY NMLS ID in the space provided.**

Licensee name: _____ COMPANY NMLS ID: _____  DBA name (if any): _____
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**DELIVERY INSTRUCTIONS:** The completed Company Annual Report Form should be submitted via **EMAIL** to [disb.slannualreports@dc.gov](mailto:disb.slannualreports@dc.gov)

**DUE DATE:** Please note that Student Loan Servicer Annual Reports are due by January 30<sup>th</sup> of each calendar year. Failure to file the annual report by the due date may subject the licensee to a regulatory penalty prescribed in 26-C DCMR § 3014.3

**Portfolio Information for the District of Columbia**

	Number of Loans	Dollar Value	Number of Loans Added in Previous Year	Dollar Value of Loans Added in Previous Year
<b>Line 1: Private Loans</b>				
Of the number of loans listed in line 1, provide the following:				
1) 30 to 90 days delinquent; and				
2) 91 to 180 days delinquent				
Collections				
Deferments				
Deferments requested				
Deferments denied				
Forbearances				
Forbearances requested				
Forbearances denied				
Modifications				
Modifications requested				
Modifications denied				
Sold, assigned, or transferred by you				
Sold, assigned, or transferred to you				
<b>Line 2: Commercially held FFELP</b>				
Of the number of loans listed on line 2, provide the following:				

1) 30 to 90 days delinquent; and				
2) 91-180 days delinquent.				
Collections				
Deferments				
Deferments requested				
Deferments denied				
Forbearances				
Forbearances requested				
Forbearances denied				
Modifications				
Modifications requested				
Modifications denied				
<b>Line 3:</b> Perkins				
Of the number of loans listed on line 3, provide the following:				
1) 30 to 90 days delinquent; and				
2) 91-180 days delinquent.				
Collections				
Deferments				
Deferments requested				
Deferments denied				
Forbearances				

Forbearances requested			
Forbearances denied			
Modifications			
Modifications requested			
Modifications denied			

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### Private Loan Borrowers in the District of Columbia

Total number of private loans with cosigners \_\_\_\_\_

Dollar value of private loans with cosigners \_\_\_\_\_

Total number of co-signers released this period \_\_\_\_\_

Total number of co-signer releases denied this period \_\_\_\_\_

Total number of co-signer releases requested \_\_\_\_\_

Total number of phone calls requesting information concerning co-signer release  
this period \_\_\_\_\_

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**AFFIDAVIT:**

“I, \_\_\_\_\_, hereby certify, under penalty of perjury, that I have read and knowingly made the statements and representations provided in the annual report and that each and every such statement and representation is true, accurate, and complete to the best of my knowledge and belief. I understand that any false statement, misrepresentation, or fraud in connection with this report may be cause for revocation, suspension, or other disciplinary action against the licensee submitting the annual report.”

Print Name and Title \_\_\_\_\_

Signature \_\_\_\_\_

Personally appeared before me, \_\_\_\_\_, who being duly sworn according to law, deposes and says that the information contained in the Annual Report Form being submitted is true and correct.

Sworn and subscribed to before me on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

(NOTARY SEAL)

Notary Public \_\_\_\_\_

My commission expires: \_\_\_\_\_