



**DISTRICT OF COLUMBIA**  
**DEPARTMENT OF INSURANCE, SECURITIES AND BANKING**  
 LOCKBOX 92180, WASHINGTON, D.C. 20090-2180

Company Name: \_\_\_\_\_ NAIC Code: \_\_\_\_\_ Tax Year: \_\_\_\_\_

**DISTRICT OF COLUMBIA LIFE AND HEALTH INSURANCE GUARANTY FUND ASSESSMENT PREMIUM TAX CREDIT CLASS B ASSESSMENT**

Year Assessed	Life Assessed	Life Refund	RECOVERY A&H Assessed	A&H Refund	Total Amount Assessed	Total Amount Refunded	Year Taken	Tax Credit Schedule	Amortized Tax Credit Schedule											
2003																				
2004							2004													
2005							2005													
2006							2006													
2007							2007													
2008							2008													
2009							2009													
2010							2010													
2011							2011													
2012							2012													
2013							2013													
							2014													
							2015													
							2016													
							2018													
							2019													
							2020													
							2021													
							2022													
							2022													
							2023													

**Note: Proof of payment for assessments must be attached.** This form applies to **Class B Assessments** imposed by the D.C. Life and Health Insurance Guaranty Association, pursuant to D.C. Law 9-129, D.C. Code § 31-5410. The form must be completed and filed with the **Insurance Tax Return** by all companies taking Life and Health Guaranty Fund tax credits on the Insurance Tax Return. These include Life and Health companies, and Property and Casualty companies that write Life and Health business. **(A COMPUTER WORKSHEET MAY BE SUBMITTED IN PLACE OF THIS FORM.)**

**Note:** The District of Columbia allows companies to assume Life and Health Guaranty Fund tax credits through mergers or acquisitions. Any credits assumed should be added to your company's tax credits for the corresponding year of the original assessment. In addition, companies whose total Class B assessment is between \$0.10 and \$9.99 for any single year should take one single credit the following year.