March 13, 2013

Jimmy Doyle
Chief Executive Officer
Imagine International Reinsurance Limited
Regus Pembroke House
28-32 Pembroke Street Upper
Dublin 2

> Re: **Regional Health Insurance Company, A Risk Retention Group**
> **Notice of Order of Liquidation, Civil Action No. 2012 CA 7462 B**

Dear Mr. Doyle:

On October 18, 2012, pursuant to an Order of Liquidation, the Superior Court of the District of Columbia placed Regional Health Insurance Company, A Risk Retention Group ("Regional") into liquidation. Pursuant to D.C. Code § 31-1317, all coverage in effect at the time of issuance of the Order of Liquidation is terminated no later than 30 days after entry of the Order of Liquidation. Accordingly, **coverage under all Regional policies in effect as of October 18, 2012, is TERMINATED AS OF November 18, 2012.**

I wish to inform you that notice of the liquidation proceedings has been published as required by D.C. Code § 31-1320, along with instructions on how claimants may file any claims that may exist against Regional. Those claims must be filed by June 3, 2013 to be considered for payment. We currently expect at least two claims against Regional's policy, though none have yet been submitted through the liquidation process. We will provide you with copies of any such claims if and when they are submitted.

At this time, any reinsurance proceeds available under the Reinsurance Agreement No. RHRRG-0104 between Regional and the reinsurer should be submitted to the liquidator for administration pursuant to the liquidation proceedings. If you have any questions regarding the administration of this liquidation or the filing and processing of any claims, please direct them in writing to my attention at this office.

Very truly yours,

Phillip E. Stano
Special Deputy Commissioner for the Liquidation of
Regional Health Insurance Company, A Risk Retention
Group

cc: Fernando Rivero (OAG)
Dana Sheppard (DISB)

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